

## W Bell Road & N Litchfield Rd - Surprise, AZ 85374 Kohl's Expansion Area

|  | 1 mile    |     | 3 miles   |     | 5 miles   |     |
|--|-----------|-----|-----------|-----|-----------|-----|
| <b>2017/2022 Snapshot</b>                            |           |     |           |     |           |     |
| Total Population (2017)                              | 8,619     |     | 96,822    |     | 211,523   |     |
| Total Households (2017)                              | 4,242     |     | 39,159    |     | 85,946    |     |
| Population Annual Growth Rate (2010-2017)            | 1.2%      |     | 1.3%      |     | 1.4%      |     |
| Household Annual Growth Rate (2010-2017)             | 1.1%      |     | 1.1%      |     | 1.1%      |     |
| Population Annual Growth Rate (2017-2022, projected) | 1.5%      |     | 1.4%      |     | 1.5%      |     |
| Household Annual Growth Rate (2017-2022, projected)  | 1.4%      |     | 1.3%      |     | 1.4%      |     |
| Median Household Income (2017)                       | \$46,999  |     | \$53,306  |     | \$53,678  |     |
| Average Household Income (2017)                      | \$57,796  |     | \$65,033  |     | \$66,114  |     |
| Per Capita Income (2017)                             | \$28,528  |     | \$26,447  |     | \$26,981  |     |
| Median Net Worth (2017)                              | \$147,316 |     | \$167,241 |     | \$184,070 |     |
| Median Disposable Income (2017)                      | \$39,351  |     | \$44,561  |     | \$44,963  |     |
| College Educated Population (2017)                   | 24%       |     | 26%       |     | 26%       |     |
| Average Household Size (2017)                        | 2.03      |     | 2.46      |     | 2.45      |     |
| Total Households (2010)                              | 3,922     |     | 36,204    |     | 79,180    |     |
| <b>2017 Households by Income</b>                     |           |     |           |     |           |     |
| Total Households                                     | 4,242     |     | 39,159    |     | 85,946    |     |
| <\$15,000  | 381       | 9%  | 3,118     | 8%  | 6,641     | 8%  |
| \$15,000 - \$24,999                                  | 554       | 13% | 3,969     | 10% | 8,631     | 10% |
| \$25,000 - \$34,999                                  | 541       | 13% | 4,498     | 11% | 9,799     | 11% |
| \$35,000 - \$49,999                                  | 760       | 18% | 6,245     | 16% | 13,677    | 16% |
| \$50,000 - \$74,999                                  | 1,013     | 24% | 8,924     | 23% | 19,572    | 23% |
| \$75,000 - \$99,999                                  | 558       | 13% | 5,978     | 15% | 12,801    | 15% |
| \$100,000 - \$149,999                                | 273       | 6%  | 4,608     | 12% | 10,554    | 12% |
| \$150,000 - \$199,999                                | 102       | 2%  | 1,140     | 3%  | 2,619     | 3%  |
| \$200,000+   | 60        | 1%  | 679       | 2%  | 1,651     | 2%  |
| <b>2017 Population by Age</b>                        |           |     |           |     |           |     |
| Total Population                                     | 8,619     |     | 96,822    |     | 211,523   |     |
| 0 - 4  | 370       | 4%  | 6,197     | 6%  | 13,241    | 6%  |
| 5 - 19   | 1,111     | 13% | 16,823    | 17% | 35,453    | 17% |
| 20 - 34  | 1,172     | 14% | 15,351    | 16% | 31,366    | 15% |
| 35 - 49  | 1,078     | 13% | 15,150    | 16% | 32,246    | 15% |
| 50 - 64  | 1,160     | 13% | 12,554    | 13% | 28,815    | 14% |
| 65 - 84  | 2,778     | 32% | 24,766    | 26% | 58,709    | 28% |
| 85 +   | 949       | 11% | 5,979     | 6%  | 11,695    | 6%  |
| Median Age   | 57.8      |     | 44.3      |     | 46.5      |     |
| <b>2017 Housing Summary</b>                          |           |     |           |     |           |     |
| Total Housing Units                                  | 5,252     |     | 46,802    |     | 102,218   |     |
| Owner Occupied Housing Units                         | 52%       |     | 62%       |     | 65%       |     |
| Renter Occupied Housing Units                        | 28%       |     | 22%       |     | 19%       |     |
| Vacant Housing Units                                 | 19%       |     | 16%       |     | 16%       |     |
| Median Home Value (Owner Occupied)                   | \$191,438 |     | \$196,402 |     | \$198,303 |     |
| <b>2017 Business Summary</b>                         |           |     |           |     |           |     |
| Total Employees (Daytime Employment)                 | 5,905     |     | 23,786    |     | 38,217    |     |
| Total Businesses                                     | 398       |     | 2,040     |     | 3,371     |     |

Source: U.S. Bureau of the Census, 2010 Census of Population and Housing. Esri forecasts for 2017 and 2022.

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|   | 1 mile |      | 3 miles |       | 5 miles |       |
|---|--------|------|---------|-------|---------|-------|
| <b>2017-2022 Projected Annual Average Population Growth Rate by Age</b> |        |      |         |       |         |       |
| Total Population  | 8,619  |      | 96,822  |       | 211,523 |       |
| 0 - 4   | 6      | 1.6% | 122     | 2.0%  | 273     | 2.1%  |
| 5 - 19  | 8      | 0.7% | 241     | 1.4%  | 591     | 1.7%  |
| 20 - 34   | 26     | 2.3% | 379     | 2.5%  | 777     | 2.5%  |
| 35 - 49   | 7      | 0.7% | 163     | 1.1%  | 375     | 1.2%  |
| 50 - 64   | 28     | 2.4% | -39     | -0.3% | -220    | -0.8% |
| 65 - 84   | 49     | 1.7% | 498     | 2.0%  | 1,337   | 2.3%  |
| 85 +  | 6      | 0.6% | 44      | 0.7%  | 135     | 1.2%  |

### 2017 Households (Age 25-34 ) by Income

| HH Income Base      | 1 mile   |     | 3 miles  |     | 5 miles  |     |
|---------------------|----------|-----|----------|-----|----------|-----|
| HH Income Base      | 385      |     | 4,837    |     | 9,814    |     |
| <\$15,000           | 17       | 4%  | 302      | 6%  | 528      | 5%  |
| \$15,000-\$24,999   | 23       | 6%  | 316      | 7%  | 591      | 6%  |
| \$25,000-\$34,999   | 48       | 12% | 503      | 10% | 943      | 10% |
| \$35,000-\$49,999   | 73       | 19% | 725      | 15% | 1,437    | 15% |
| \$50,000-\$74,999   | 128      | 33% | 1,321    | 27% | 2,689    | 27% |
| \$75,000-\$99,999   | 50       | 13% | 847      | 18% | 1,789    | 18% |
| \$100,000-\$149,999 | 29       | 8%  | 618      | 13% | 1,408    | 14% |
| \$150,000-\$199,999 | 15       | 4%  | 154      | 3%  | 306      | 3%  |
| \$200,000+          | 2        | 1%  | 52       | 1%  | 123      | 1%  |
| Median HH Income    | \$53,761 |     | \$57,974 |     | \$60,123 |     |
| Average HH Income   | \$62,606 |     | \$67,389 |     | \$69,796 |     |

### 2017 Employed Population 16+ by Occupation

| Total Civilian Labor Force (Age 16+) | 1 mile |       | 3 miles |       | 5 miles |       |
|--------------------------------------|--------|-------|---------|-------|---------|-------|
| Total Civilian Labor Force (Age 16+) | 2,901  |       | 37,100  |       | 77,853  |       |
| White Collar                         | 1,506  | 51.9% | 20,728  | 55.9% | 45,077  | 57.9% |
| Management/Business/Financial        | 493    | 17.0% | 6,640   | 17.9% | 13,944  | 17.9% |
| Professional                         | 279    | 9.6%  | 4,355   | 11.7% | 9,110   | 11.7% |
| Sales                                | 243    | 8.4%  | 3,931   | 10.6% | 9,298   | 11.9% |
| Administrative Support               | 491    | 16.9% | 5,802   | 15.6% | 12,725  | 16.3% |
| Services                             | 599    | 20.6% | 7,903   | 21.3% | 15,293  | 19.6% |
| Blue Collar                          | 619    | 21.3% | 6,355   | 17.1% | 12,895  | 16.6% |
| Farming/Forestry/Fishing             | 0      | 0.0%  | 44      | 0.1%  | 109     | 0.1%  |
| Construction/Extraction              | 129    | 4.4%  | 1,389   | 3.7%  | 3,019   | 3.9%  |
| Maintenance/Repair                   | 137    | 4.7%  | 1,279   | 3.4%  | 2,735   | 3.5%  |
| Production                           | 223    | 7.7%  | 1,460   | 3.9%  | 2,783   | 3.6%  |
| Transportation/Moving                | 130    | 4.5%  | 2,183   | 5.9%  | 4,249   | 5.5%  |

Source: U.S. Bureau of the Census, 2010 Census of Population and Housing. Esri forecasts for 2017 and 2022.